

Solutions & Services

Collaborative School Administration

Come and meet Monty to appreciate the ease of using Xero for schools and maximise time and information

The answer for school financial management = Xero + Monty



Life at Rose Street just wasn't quite the same without our terrier, Monty so we branded him in our Xero add-on and true to form, Monty is taking off. Monty is proving to be very popular providing complete budgeting and reporting specifically tailored for New Zealand schools. Like Xero, the programme exists in the cloud so you can take Monty anywhere with you.

- So easy to use for faster data entry, reconciliation, payments, invoices
- Cloud based - online 24/7 access anywhere / anytime
- Almost makes school accounts fun!
- Monty provides easy budget entry and enables balance sheet budgets
- Monty provides easy governance and management reporting
- Monty enables emailed reporting to school budgetholders
- Easy transition from other accounting software & systems
- Set up and support from experienced NZ school finance team
- S&S tipsheets online within our Xero library setup and Monty

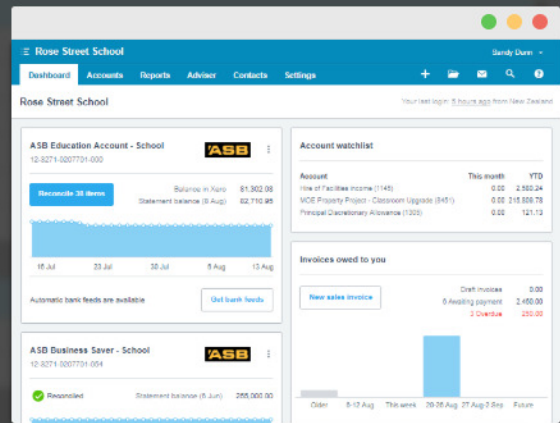
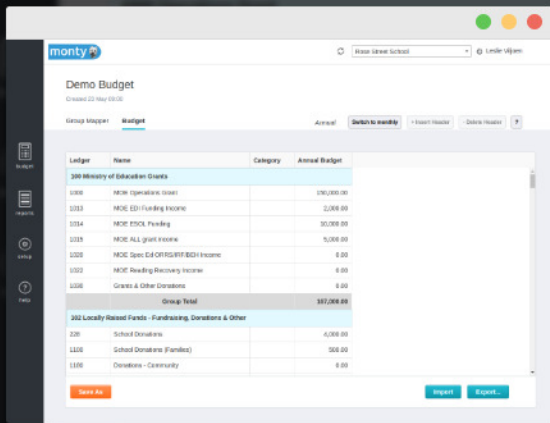
Monty is a Xero certified add-on that has been developed for NZ schools. It makes budgeting and reporting easy and is quick and simple to use.

Over 230 NZ schools are now Monty users and we have received lots of interest from schools that are using Xero already, considering a move to Xero, or just wanting to see Monty. Schools do not need to be accounting clients of Solutions and Services to use Monty.

www.solutionsandservices.co.nz
<https://monty.solutionsandservices.co.nz>

The easy online solution for NZ schools using Xero

Monty utilises the online power of Xero, but with easy budget entry and reporting, including the Kiwi Park model. Full chart budget entry is available and once Xero codes are mapped, management reporting is quick. Email reports to budget holders - saving time with the advantage of using Monty!



- Data from Xero automatically syncs overnight into Monty. Manually sync at any time.
- Email reports to budget holders - save yourself time and keep them informed.
- Once the easy budget entry is complete and account codes mapped correctly, reports are available.
- Combining school management and annual Kiwi Park reporting has never been easier.

Monty license fees 2018 / 2019		
Roll size	Annual sub	Monthly
<100	300	25
100-199	540	45
200-899	660	55
900-1999	840	70
>2000	960	80

The pricing for a Monty license is roll based. Contact us for a chat and to show you how Monty and Xero will save time, create efficiencies for your administration team, and easily inform your staff and Board of Trustees.

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